## Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

|   | Telephone No. of contact 801-365-1759  Ilivered to street address) of contact 9 Classification and description 2.375% Exchangeable Senior N | SALT LAKE CITY, UT 84121  |
|---|---|---|
| P.O. box if mail is not de  CWY #400  11 Serial number(s) | 9 Classification and description 2.375% Exchangeable Senior N   | 5 Email address of contact InvestorRelations@extraspace.com  7 Clty, town, or post office, state, and Zip code of contact SALT LAKE CITY, UT 84121  |
| P.O. box if mail is not de  KWY #400  11 Serial number(s) | 9 Classification and description 2.375% Exchangeable Senior N   | InvestorRelations@extraspace.com  7 City, town, or post office, state, and Zip code of contact SALT LAKE CITY, UT 84121   |
| CWY #400  11 Serial number(s)                             | 9 Classification and description 2.375% Exchangeable Senior N   | ct 7 City, town, or post office, state, and Zip code of contact SALT LAKE CITY, UT 84121  |
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| ive effect of the organiz                                 | ational action on the basis of the s  | security in the hands of a U.S. taxpayer as an adjustment per   |
|   |   |   |
| on of the change in basi<br>attached Form 8937 A          | s and the data that supports the ca   | alculation, such as the market values of securities and the   |
|   | tive effect of the organizage of old basis ► See  | tive effect of the organizational action on the basis of the sage of old basis   See attached Form 8397 Appendix A  on of the change in basis and the data that supports the ce attached Form 8937 Appendix A |

|               |         | v. (2-2011)                                |   |  | Page 2                                 |
|---------------|---------|--|---|--|--|
| Part          | Ш       | Organizational Action (co                  | ntinued)  |  |  |
|               |         |  |   |  |  |
| 17 L          | ist the | applicable Internal Revenue Cod            | le section(s) and subsection(s) upor  | n which the tax treatment is based   | l▶                                     |
| See at        | tache   | d Form 8937 Appendix A                     |   |  |  |
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| 10 0          | , on on | v root time less by very visit and b       | See attached Faur 0007 August   | eller A  |  |
| 18 C          | an an   | y resulting loss be recognized?            | See attached Form 8937 Appen  | dix A  |  |
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| 19 Pi         | rovide  | any other information necessary            | to implement the adjustment, such   | as the reportable tax year ▶   |  |
| See atta      | ached   | Form 8937 Appendix A                       |   |  |  |
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| Sian          |         |  | and property (out of diam of local) is  | Passes of all information of which piet                                      | arei nas any knowledge.                |
| Sign          |         |  |   | . /  | 1                                      |
| Here          | Signa   | iture /                                    | 203   | Date ► 1/13  | 1174                                   |
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| i             | Print : | your name > ALAN PATTE                     | RSON  | Title > DINEC  | TOR - Day                              |
| Doid<br>Doid  |         | Print/Type preparer's name                 | Preparer's signature  | Date   | DTIN                                   |
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| Prepa         |         | Finale sees b                              |   |  | self-employed                          |
| Use O         | ≀nly∤   | Firm's name                                | - 444   |  | Firm's EIN ▶                           |
|               |         | Firm's address ▶                           |   |  | Phone no.                              |
| Send Fo       | rm 89   | 37 (including accompanying state           | ments) to: Department of the Treas  | ury, Internal Revenue Service, Og  | den, UT 84201-0054                     |